SYSTEM FOR AND METHOD OF HANDLING REFERRALS
FROM REFERRING PARTIES

ABSTRACT OF THE DISCLOSURE

A method in a transaction management and financial services system configured to communicate between a server and at least one remote device via a network is described. The method can include the steps of receiving a referral from a referring party where the referral including information regarding any one of a financing-seeking party that has been declined by the referring party and a transaction management-seeking party; and storing the information regarding the referral in a storage device. Other methods performed by the integrated financial and transaction management services system are also described.

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